IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

)
In re:) Chapter 11
DIAMOND SPORTS GROUP, LLC, et al.,1) Case No. 23-90116 (CML)
Debtors.) (Jointly Administered)
)

DEBTORS' AGENDA OF MATTERS SET FOR HYBRID HEARING ON APRIL 19, 2023 AT 1:00 P.M. (PREVAILING CENTRAL TIME)

TO THE HONORABLE CHRISTOPHER M. LOPEZ:

The above-referenced debtors and debtors in possession (collectively, the "<u>Debtors</u>") file this agenda of matters set for **hybrid hearing** on **April 19, 2023 at 1:00 p.m.** (**prevailing Central Time**) before the Honorable Christopher M. Lopez at the United States Bankruptcy Court for the Southern District of Texas, Courtroom 401, 515 Rusk Street, Houston, Texas 77002:

A. Second Day Motions

1. Debtors' <u>Emergency</u> Motion For Entry of Interim and Final Orders (I) Authorizing the Debtors' Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket Nos. 25, 145].

Related Documents:

- Limited Objection of Major League Baseball and Certain Major League Baseball Clubs to Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors' Use of Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 313].
- [REDACTED] Rangers Baseball Express LLC's Joinder to Major League Baseball and Certain Major League Baseball Clubs'

A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://cases.ra.kroll.com/DSG. The Debtors' service address for purposes of these chapter 11 cases is: c/o Diamond Sports Group, LLC, 3003 Exposition Blvd., Santa Monica, CA 90404.

- (I) Limited Objection to the Debtors' Emergency Motion to Use Cash Collateral and (II) Motion to Compel Performance [Docket No. 369].
- Notice of Filing Redline of Proposed Second Interim Order (I) Authorizing Debtors to Use Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; (III) Modifying Automatic Stay; and (IV) Granting Related Relief [Docket No. 373].

Status: Going forward as a status conference. A proposed second interim order authorizing the Debtors' use of cash collateral has been filed and submitted to the Court for entry. A final hearing shall take place on May 4, 2023 at 2:00 p.m. (prevailing Central Time).

2. Debtors' <u>Emergency</u> Motion For Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts and (B) Continue to Perform Intercompany Transactions, and (II) Granting Related Relief [Docket Nos. 14, 362, 368].

Status: An Amended Certificate of No Objection has been filed with a revised proposed order [Docket No. 368].

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April 19, 2023

Respectfully submitted,

By: /s/ John F. Higgins PORTER HEDGES LLP

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Proposed Counsel to the Debtors and Debtors in Possession

Certificate of Service

I certify that on April 19, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ John F. Higgins
John F. Higgins